



March 6, 2024

CIRCULAR LETTER TO ALL MEMBER COMPANIES

**Re: Expansion of Medical and Indemnity Data Call Participation**

The North Carolina Rate Bureau has received notice from NCCI regarding their intent to expand the percentage threshold for Medical and/or Indemnity Data Call reporting from at least 1% market share in any one applicable state over the most recent three years (overall average equals 1% or more) to at least .5% market share in any one applicable state over the most recent three years (overall average equals .5% or more).

Once an affiliate group meets the eligibility criteria, the affiliate group is required to report for all applicable states in which it writes, even if an individual state's market share is below the threshold.

NCCI will contact the affiliate groups that are now eligible to report Medical and/or Indemnity data due to the change in participation threshold. Impacted affiliate groups will receive a letter from NCCI emailed to the group's signer of contract.

Newly eligible affiliate groups will be required to report Indemnity data as of Fourth Quarter 2024, with Transactional Records and Quarterly Records due by March 31, 2025. Medical data will be required as of Fourth Quarter 2025, with data due by March 31, 2026.

No change is necessary for affiliate groups that currently report Medical and/or Indemnity data.

If you have any questions regarding the expansion of the data call participation, please contact NCCI's Customer Service Center at 800-NCCI-123 (800-622-4123), Option 6, or email [data@ncci.com](mailto:data@ncci.com). Their hours of operation are Monday through Friday, 8:00am – 8:00pm ET.

Sincerely,

Jarred Chappell  
Chief Operating Officer

JC:ko  
C-24-4